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Introducing CleanCapital

Attracting institutional capital to renewable energy is CleanCapital's founding mission and singular focus.

CleanCapital is a diversified clean energy company focused on the middle-market solar and storage industry.

Mission-driven to mitigate the climate crisis, CleanCapital leads the energy transition with strategic investments in early-stage, new construction, and operating renewables projects and development partners.

To date, the company has invested \$1 billion in projects and companies, including the acquisition of BQ Energy, a national leader in landfill and brownfield renewable energy development.

The company has successfully acquired and managed over 230 operating and new construction projects in 26 states and one U.S. territory, totaling 460 MW.

>\$1bn
Cumulative acquisitions

>460
MW capacity acquired

>230¹
Projects acquired



Among the Top Ten commercial solar asset owners in the U.S. with >\$1 billion invested to date²



Robust >1 GW opportunity pipeline resulting from strong track record, relationship-based origination, and secured developer pipeline



Unique focus on middle-market solar and energy storage, a \$32bn addressable market through 2026³



Investor-aligned, scalable, and diversified portfolio strategy delivering strong historical returns for blue chip investor base

¹ All metrics reflect performance since inception

² Wood Mackenzie PV Leaderboard Q2 2023

³ Wood Mackenzie, U.S. Solar Market Insight Report: Q4 2022 & U.S. Energy Storage Monitor: Q4 2022 (some values estimated; includes non-residential & all FTM storage, including transmission-connected storage)



Solar For All

Under the **\$7 billion Solar for All** program, EPA has awarded funds to 60 grant recipients - including states, territories, Tribal governments, municipalities, and eligible nonprofit recipients to expand the number of low-income and disadvantaged communities primed for distributed solar investment. These recipients are enabling millions of low-income households to access affordable, resilient, and clean solar energy. Grantees are using funds to expand existing low-income solar programs and to design and deploy new Solar for All programs nationwide.

- CleanCapital projects that serve LMI customers provide strong examples of how community solar projects can provide power to LMI customers while also generating sustainable returns for developers
- Projects serving LMI communities generate electricity, which is fed on to the grid. Then a subscriber organization sign up community members as subscribers of the project. As the project generates electricity subscribers are allocated “solar credits” which appear on their utility bill and offset typical usage. Subscribers pay for the value of credits at a discount to typical electricity usage.



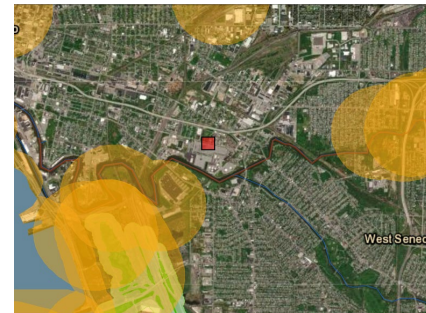
West Shore Solar:

- 2,905kWdc / 2,375kWac
- Site: Closed, municipal landfill
- COD Q4 2024
- **51-60% LMI** subscription, in progress
- 20% customer discount



Fork in the Road:

- 2055kWdc / 1375kWac
- Site: Closed, municipal landfill
- COD Q4 2024
- **51-60% LMI** subscription, in progress
- 20% customer discount



Elk Street Solar:

- 3599kWdc / 2375kWac
- Site: Brownfield
- COD Q3 2024
- **100% LMI**
- 20% customer discount
- Part of National Grid's Expanded Solar for All Energy Affordability Program



Yeoman Solar:

- 9225kWdc / 7000kWac
- Site: Superfund landfill
- COD: Q2 2025
- **100% LMI**
- 50% customer discount



National Clean Investment Fund

Under the **\$14 billion National Clean Investment Fund (NCIF)** program, EPA has awarded funds to three grant recipients to establish national clean financing institutions that deliver accessible, affordable financing for clean technology projects nationwide. These recipients are partnering with private-sector investors, developers, community organizations, and others to deploy projects, mobilize private capital at scale, and enable millions of Americans to benefit from the program through energy bill savings, cleaner air, job creation, and more.

Example projects that can benefit from this program:



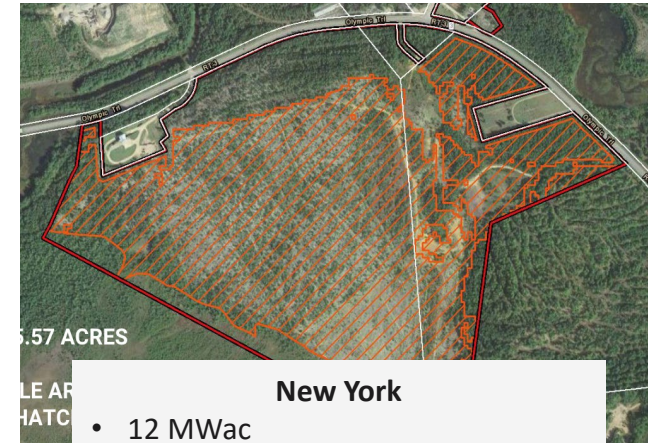
Texas

- 50MW solar, 2MW community solar, 150MW battery storage
- Site: Closed, landfill
- In development
- Over 50% of the power be sold to LMI customers at a discount



Ohio

- Site 1: 55MW, Site 2, 120MW
- Site 1: reclaimed coal strip mine
- Site 2: reclaimed coal strip mine
- In development



New York

- 12 MWac
- Site: former iron-ore tailings pile
- In development





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